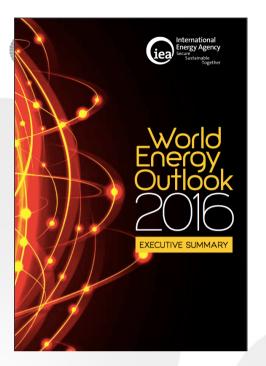
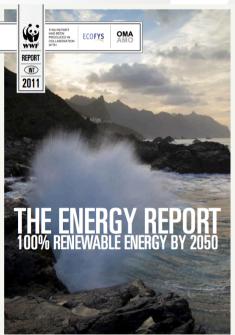
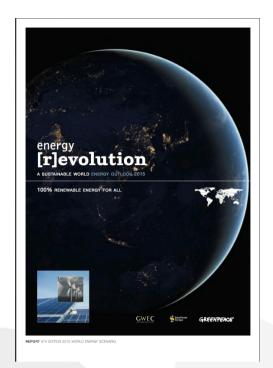
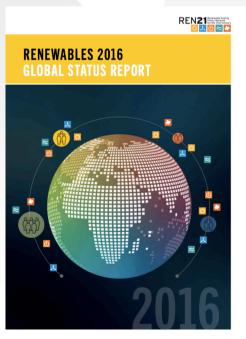
## PART III -GLOBAL ENERGY OUTLOOK

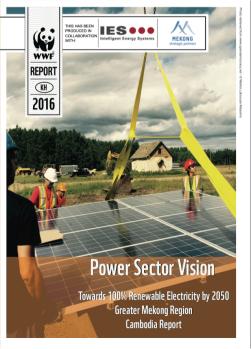








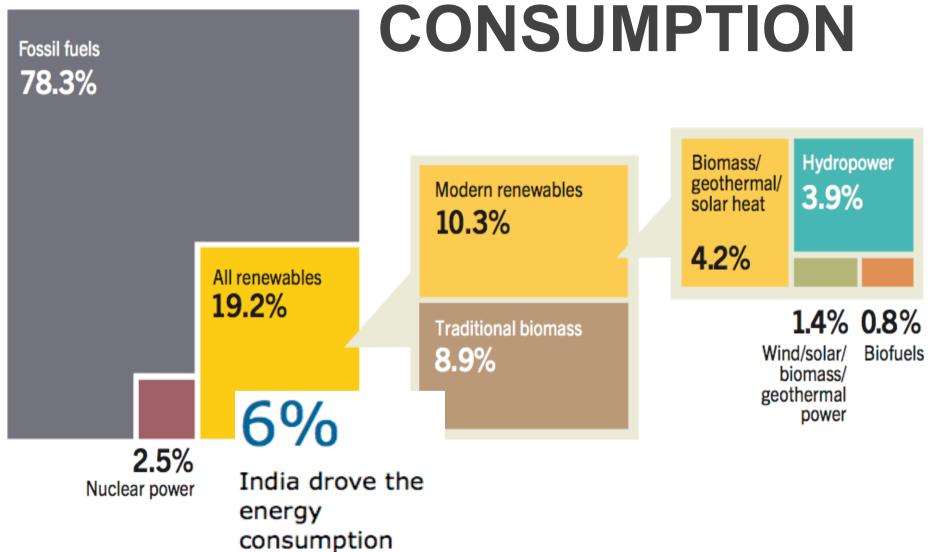




### **CURRENT SITUATION**



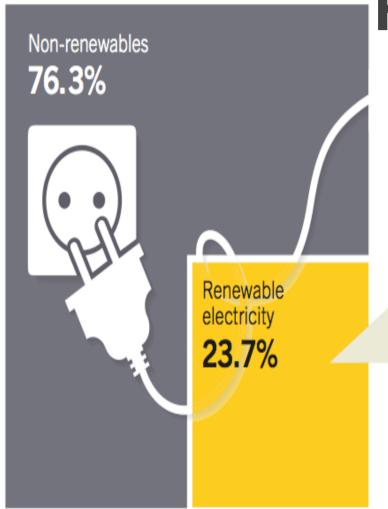
# Turun yliopisto University of Turku GLOBAL FINAL ENERGY

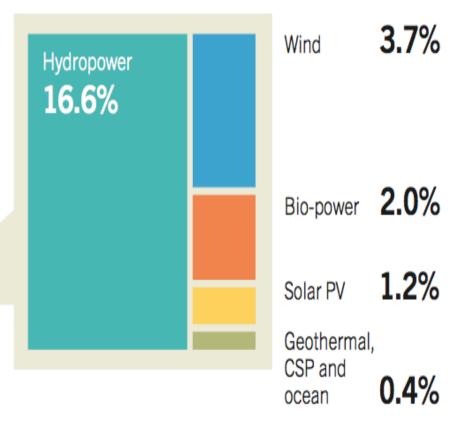


consumption growth in 2015



# TOTAL ELECTRCITY PRODUCTION

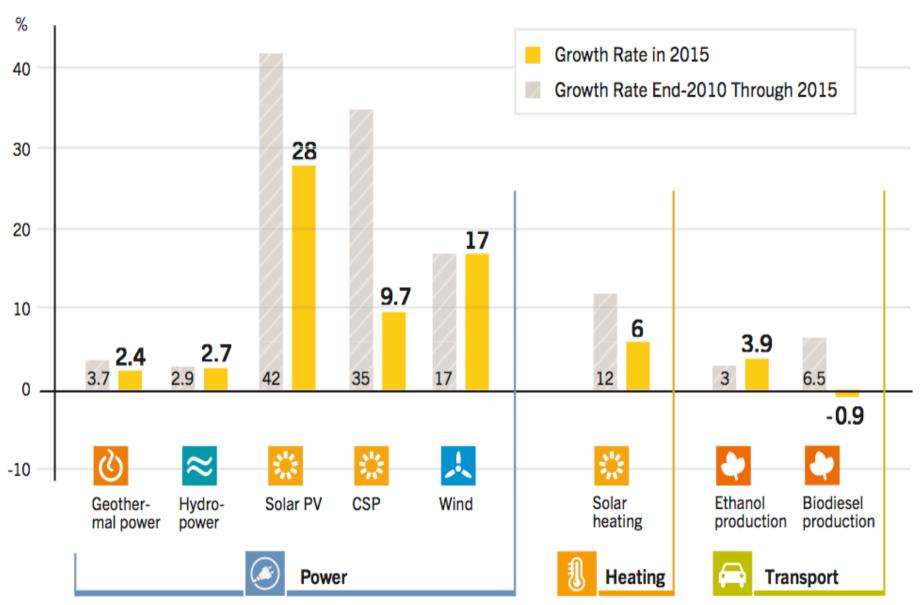




Based on renewable generating capacity at year-end 2015.

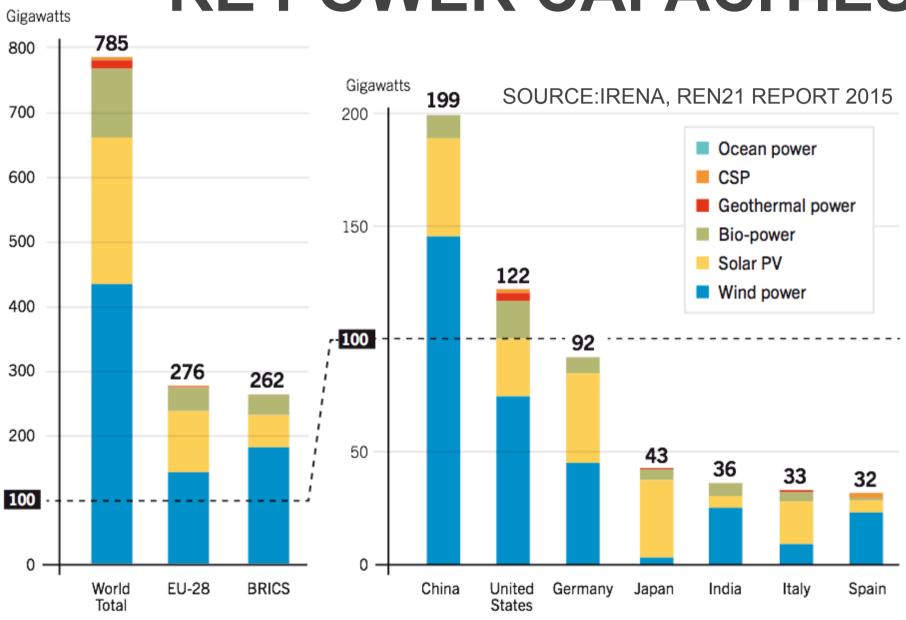
Percentages do not add up internally due to rounding.

#### **GROWTH RATES OF RE**





#### RE POWER CAPACITIES







**Bioenergy** (biomass, biofuels, biogas)



Geothermal



Hydropower (small-scale)<sup>i</sup>

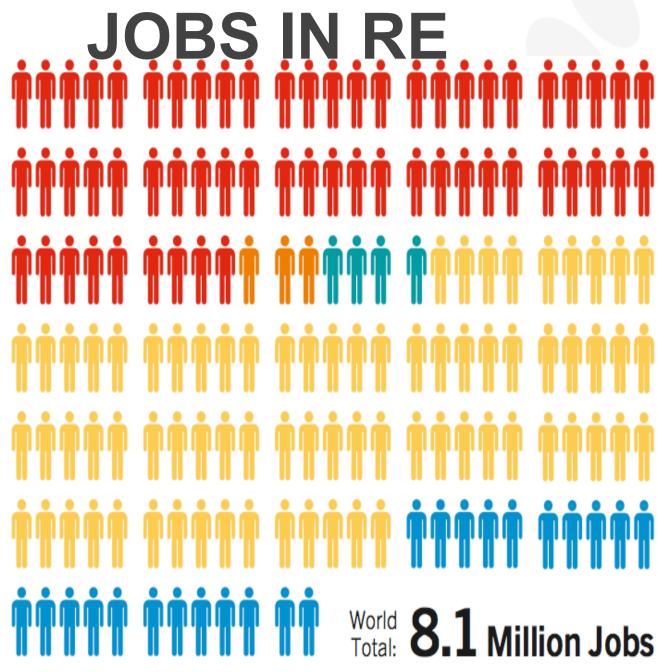


**Solar Energy** (solar PV, CSP, solar heating/cooling)



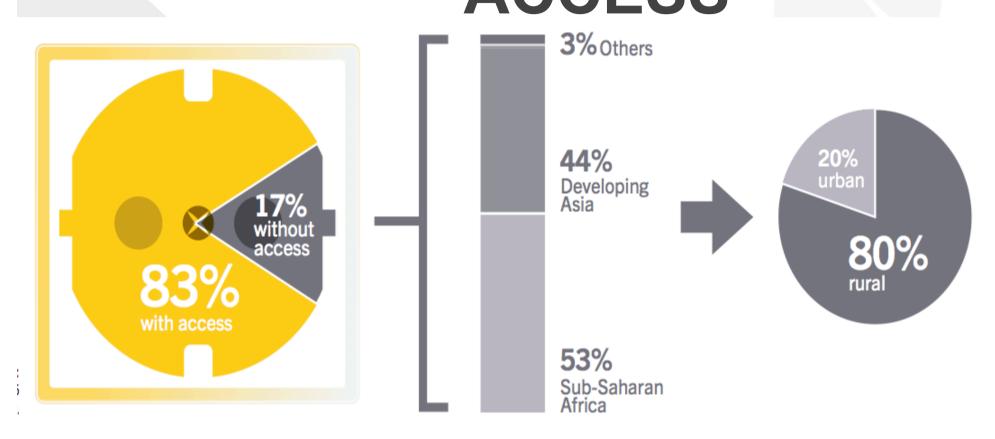
**Wind Power** 







# WORLD ELECTRICITY ACCESS





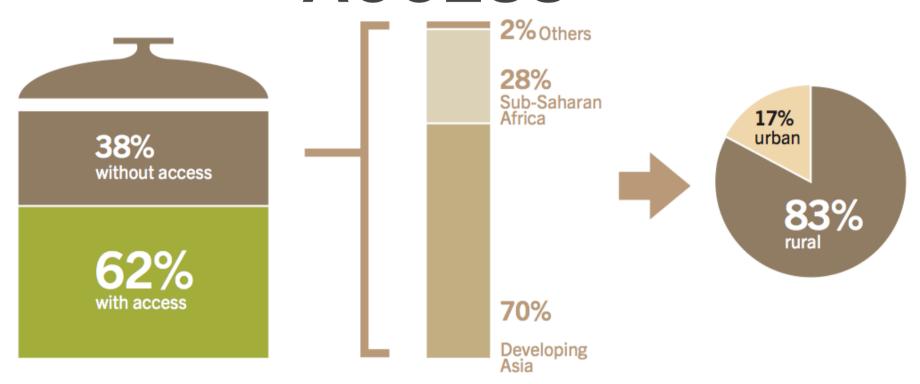
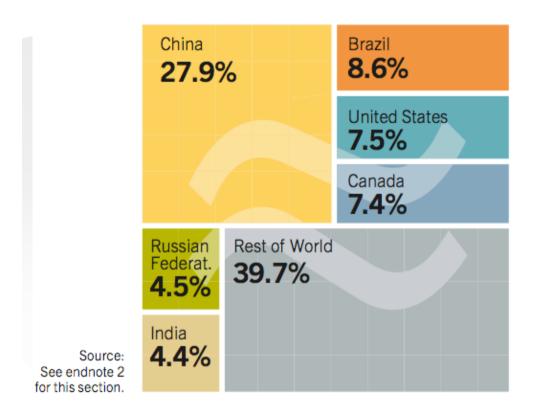
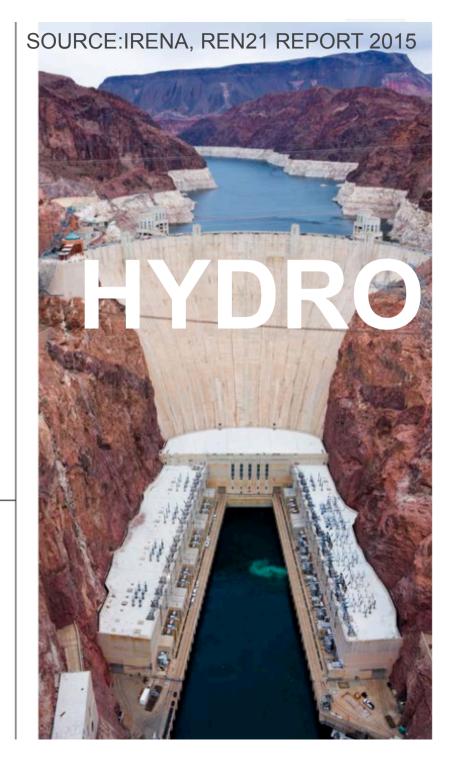


Figure 12. Hydropower Global Capacity, Shares of Top Six Countriesand Rest of World, 2015

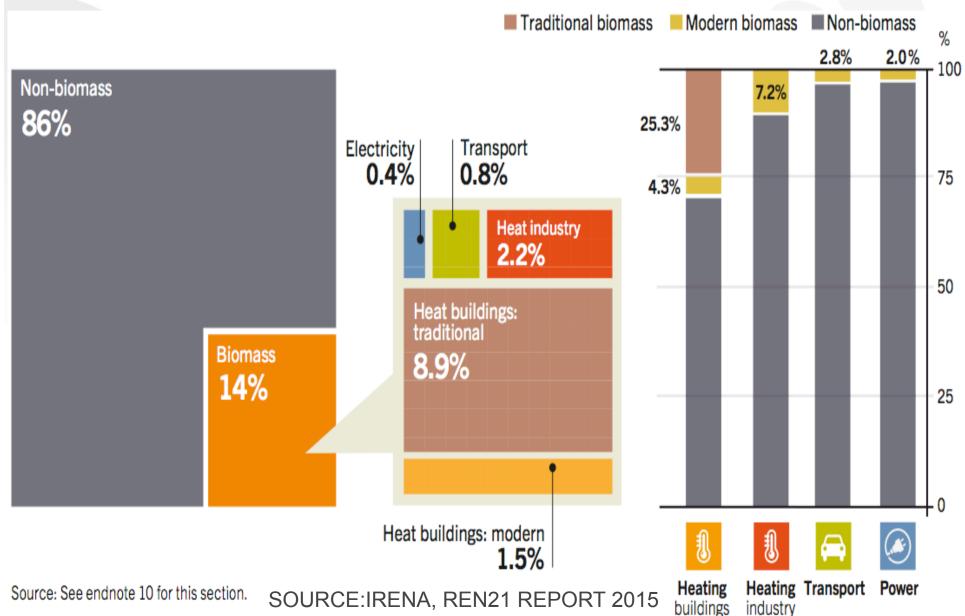


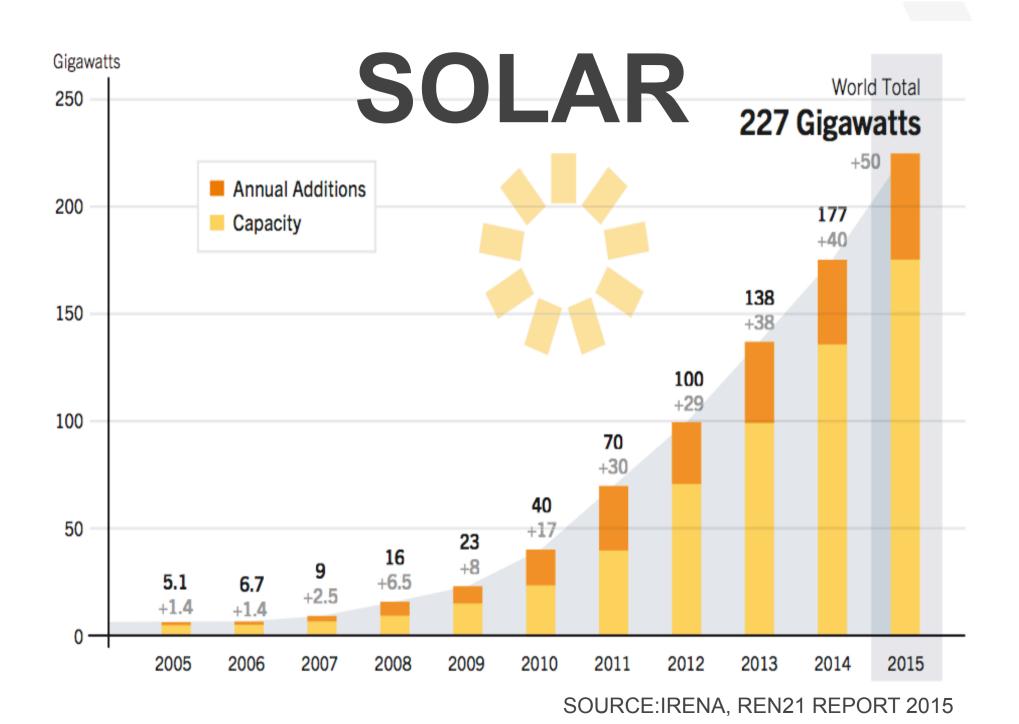
# Global capacity reached 1,064 GW





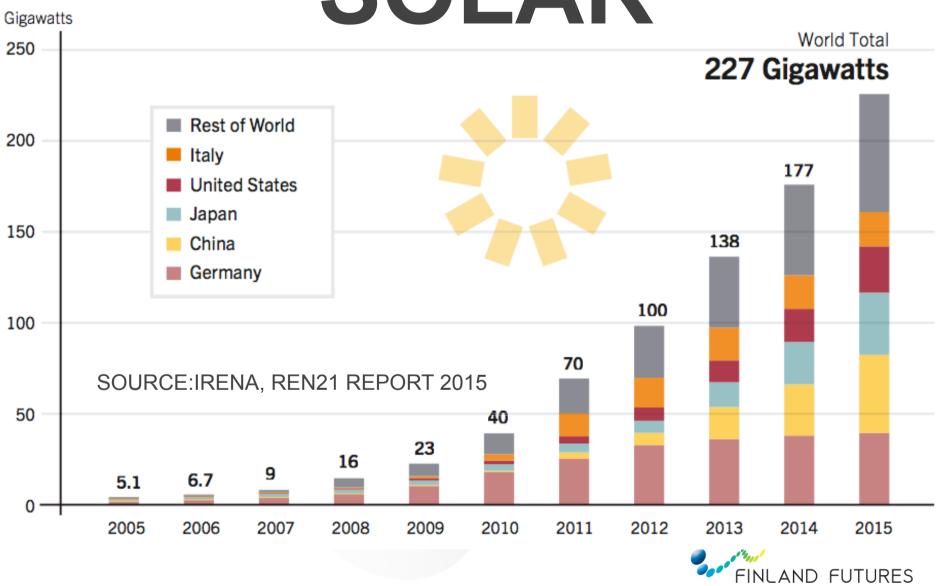
## BIOMASS





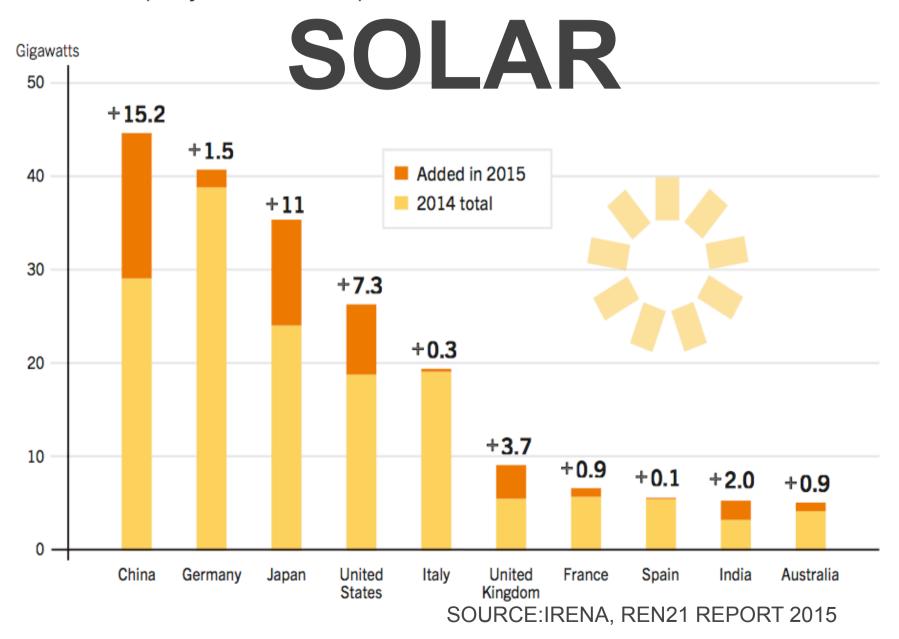


## SOLAR



RESEARCH CENTRE

Figure 16. Solar PV Capacity and Additions, Top 10 Countries, 2015



China **30%** 

United States 15%

SOLAR PV ADDITIONS

7%
Next

UK

India 4%

Japan 22%

Next 10 countries

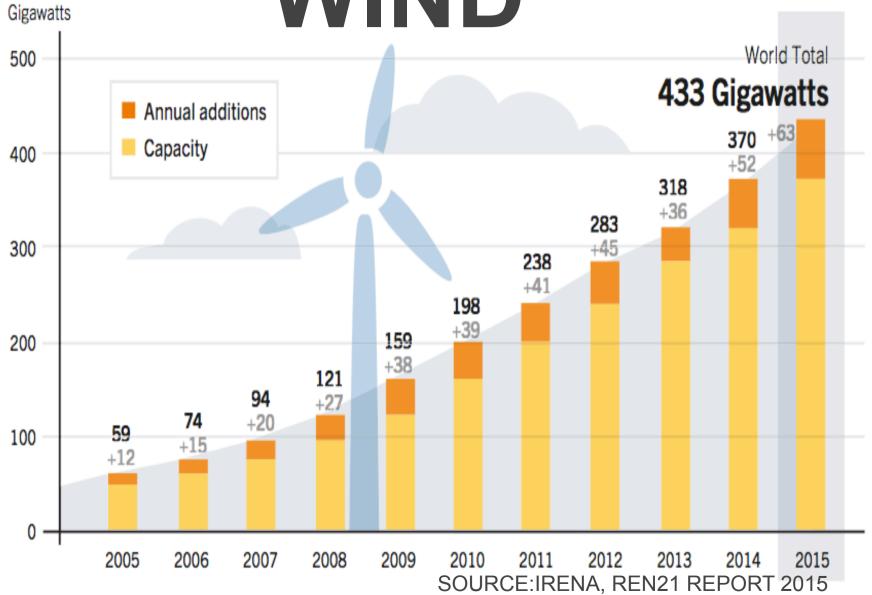
18%

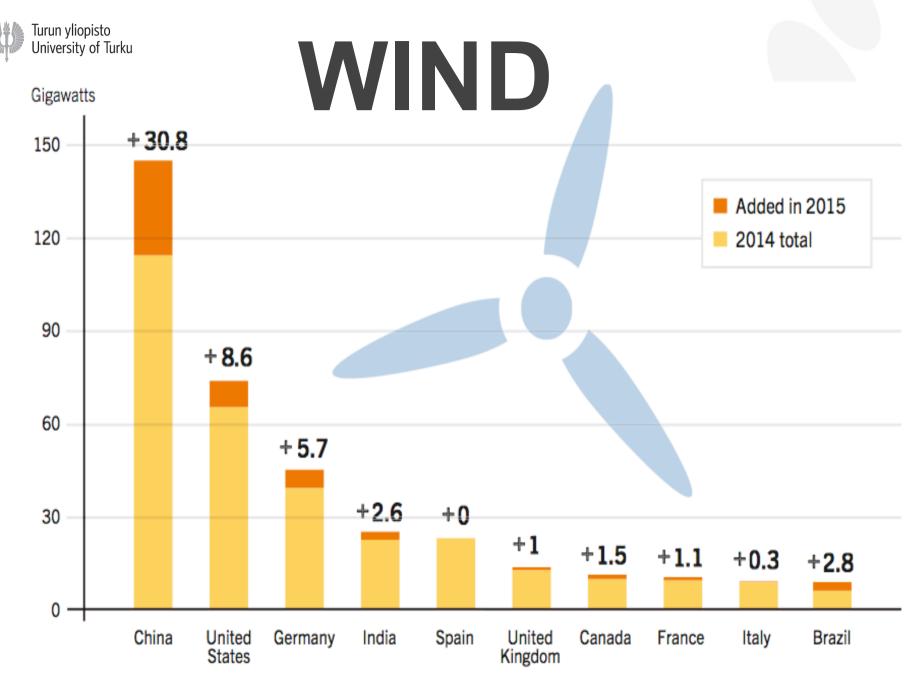
Rest of World 8%

Germany Republic of Korea Australia France Canada Pakistan	3.3% 2.0% 2.0% 2.0% 1.0%
Pakistan	1.0%
Netherlands	1.0%
Chile	1.0%
Taipei, China	1.0%
Honduras	1.0%



# WIND



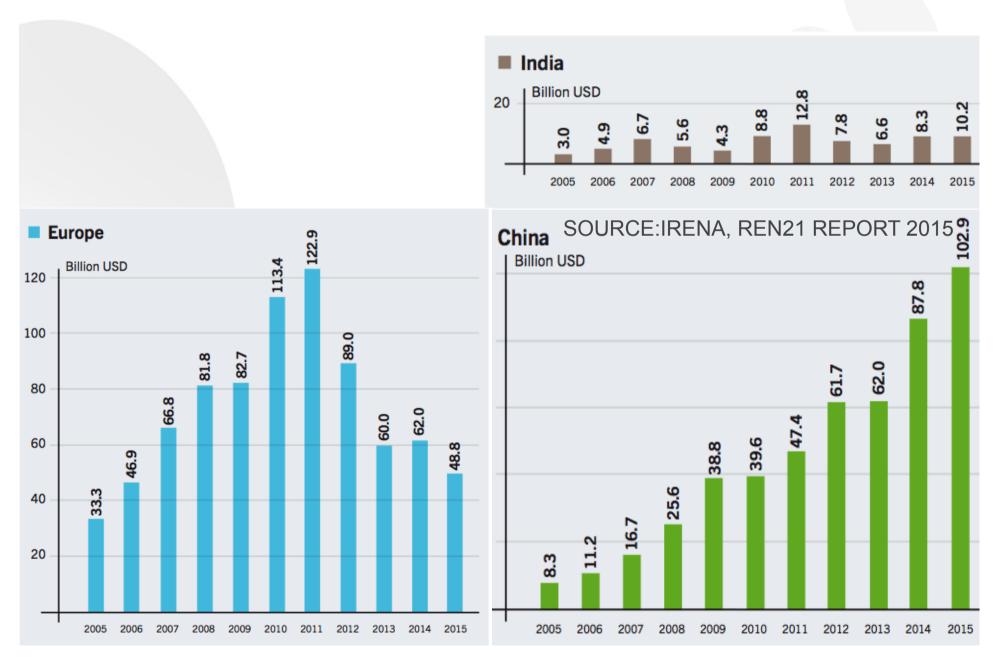


#### **NEW INVESTMENTS IN RE**

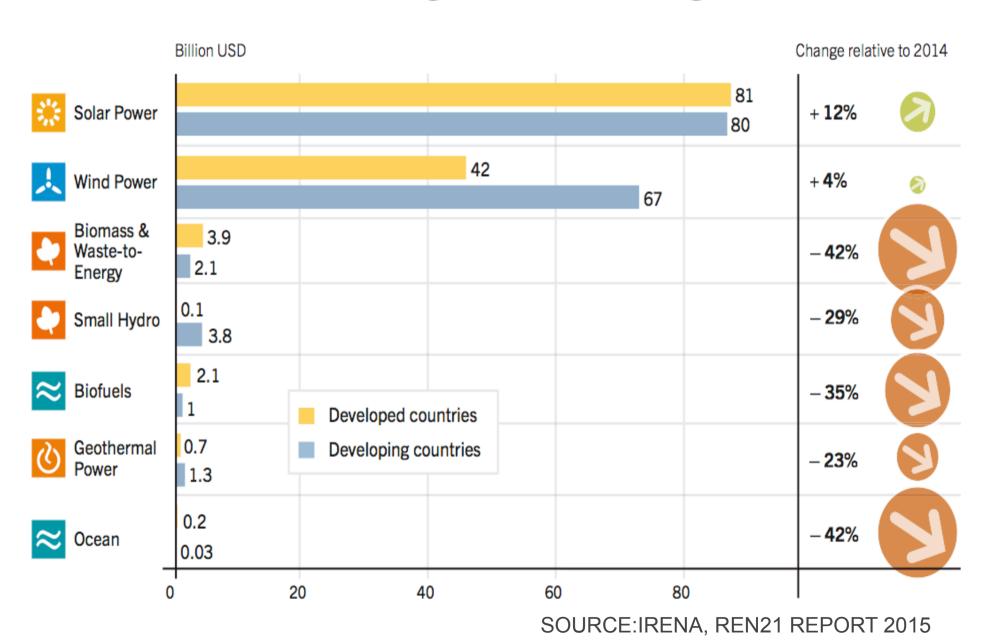




#### INVESTMENTS IN RE



#### **NEW INVESTMENTS IN RE**

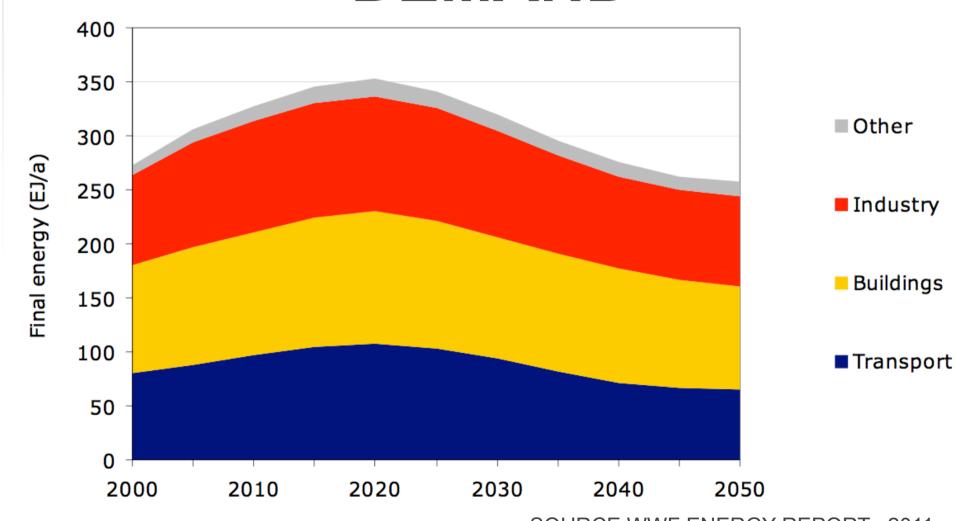


## FUTURE GLOBAL ENERGY OUTLOOK

https://www.youtube.com/watch?v=WCL3\_OvcYSk



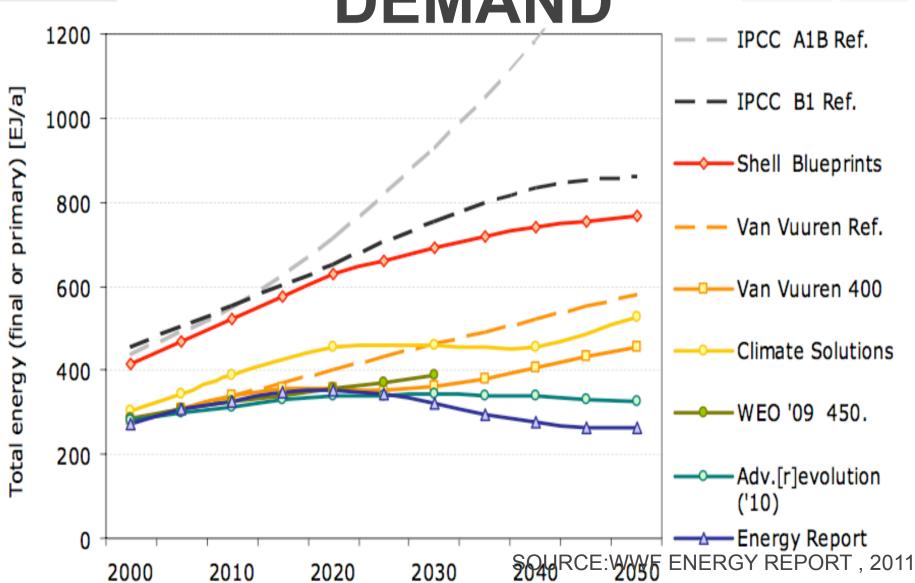
#### GLOBAL ENERGY DEMAND



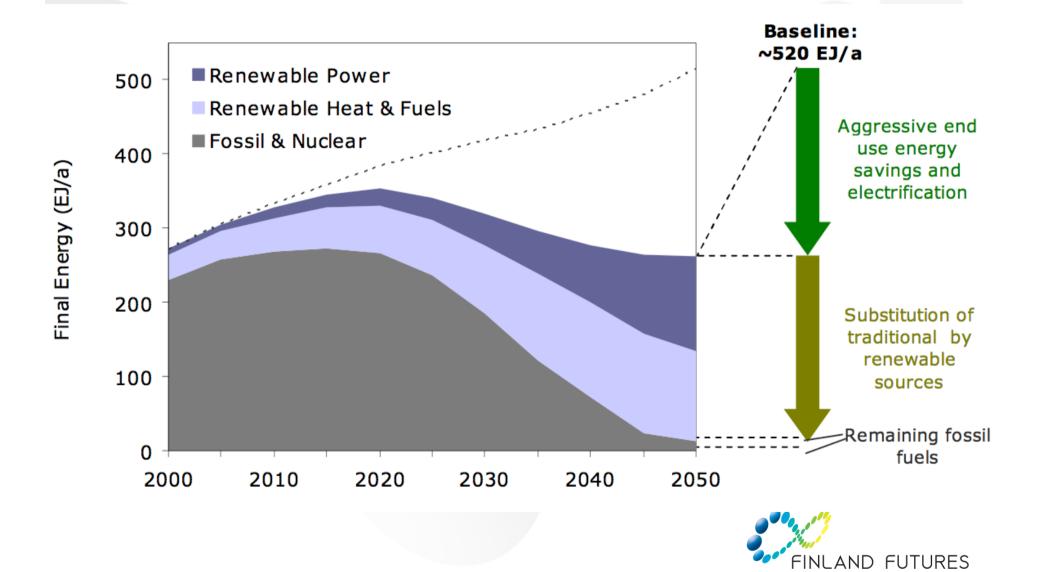
SOURCE: WWF ENERGY REPORT, 2011



# GLOBAL ENERGY DEMAND

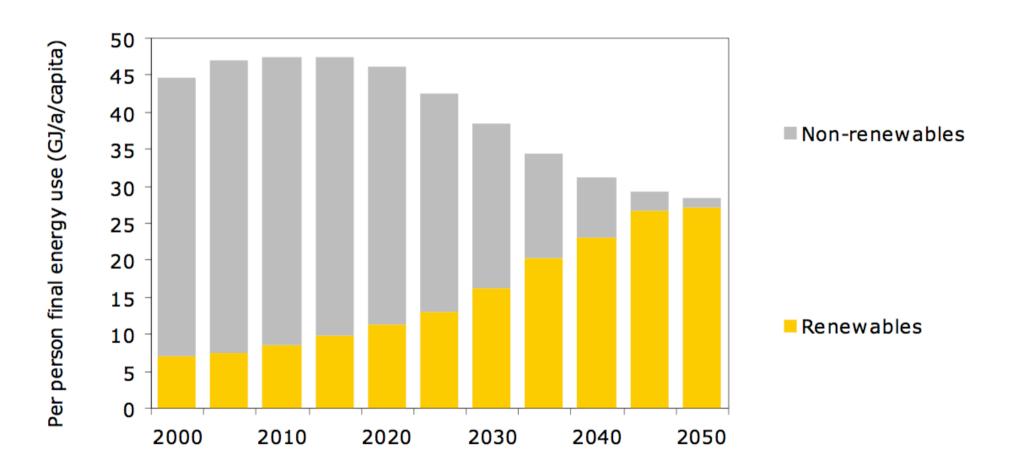




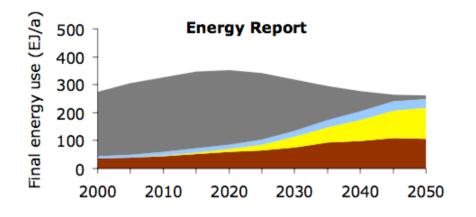


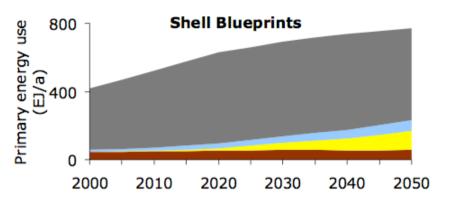
SOURCE: WWF ENERGY REPORT, 2011

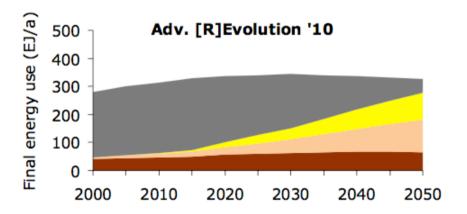


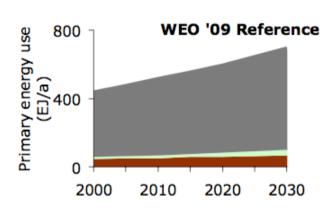








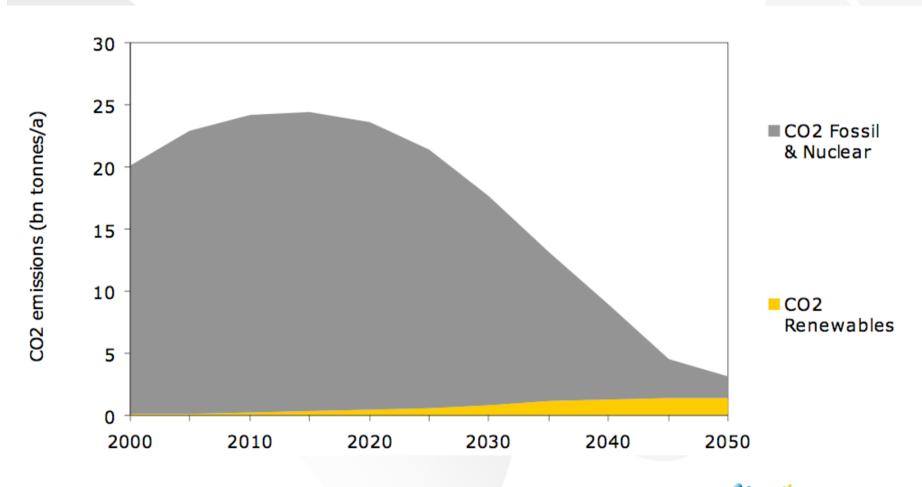




- Non-RES
- Other RES
- Solar and Wind
- Unspecified RES
- All RES including Solar and Wind
- Biomass



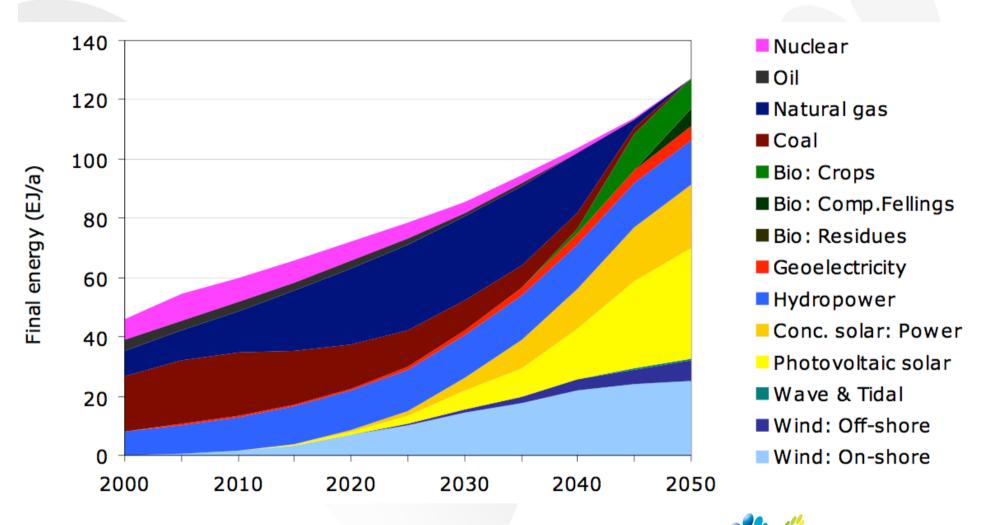








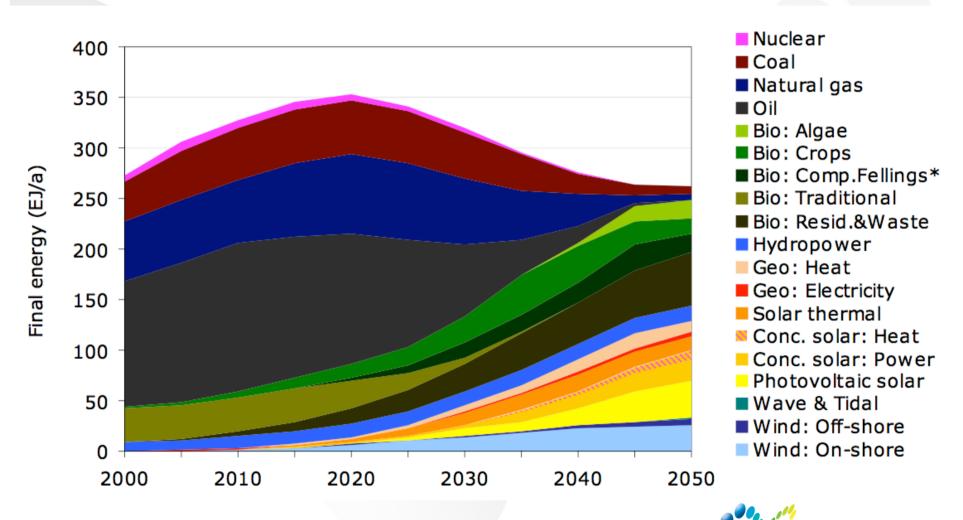
#### **ELECTRICITY**



FINLAND FUTURES
SOURCE:WWF ENERGY REPORT, 2011



#### **ELECTRICITY**



FINLAND FUTURES
SOURCE:WWF ENERGY REPORT, 2011



#### POTENTIAL

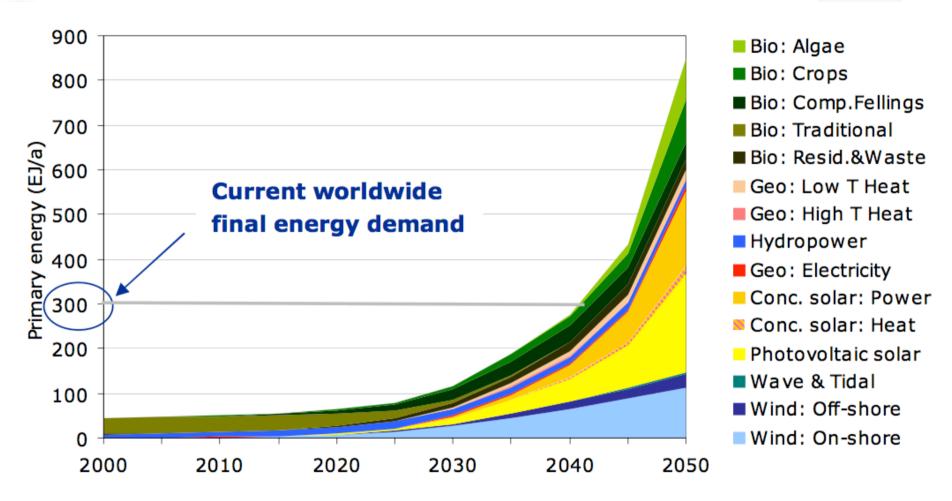
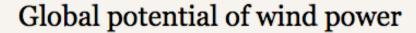
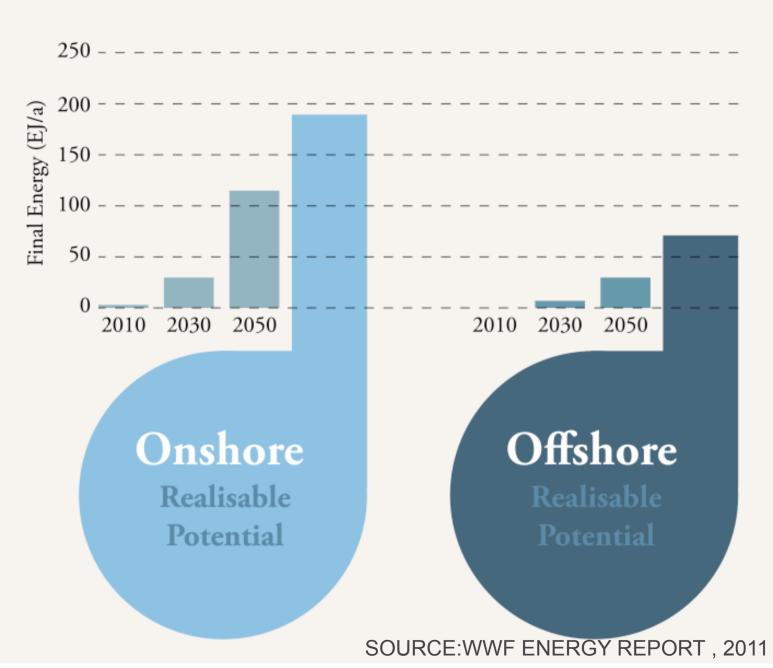
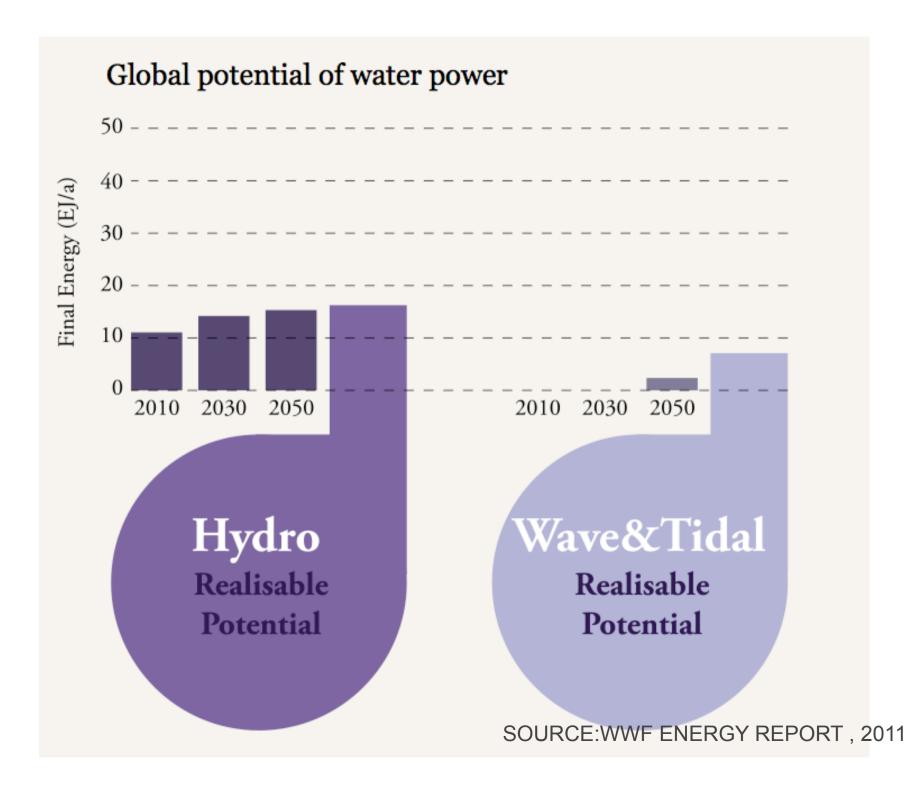


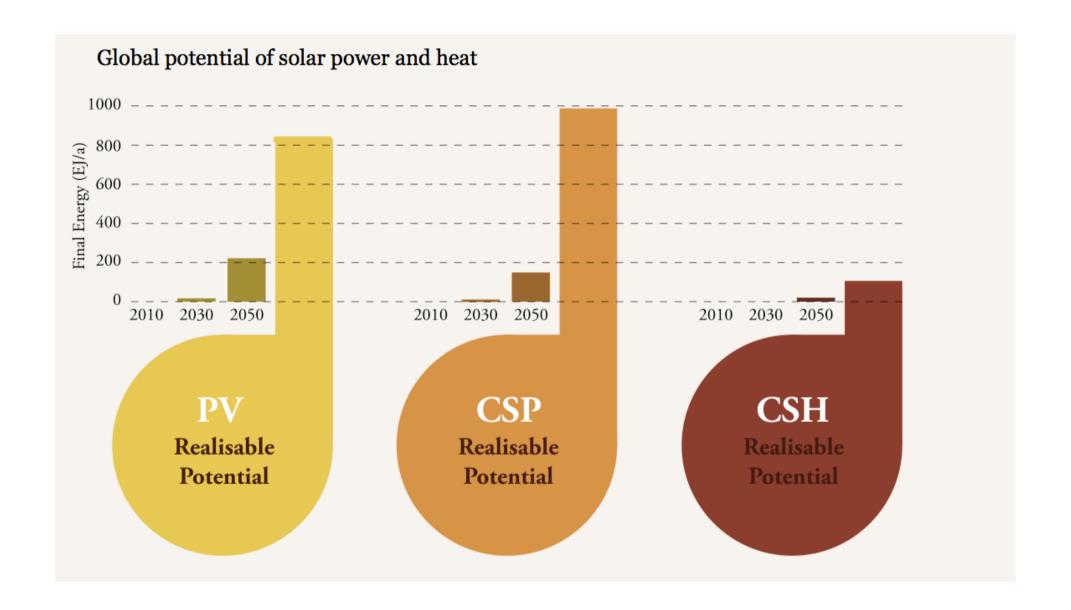
Figure 1 - 1 Global deployment potential of various renewable energy sources.

FINLAND FUTURES
SOURCE:WWF ENERGY REPORT, 2011









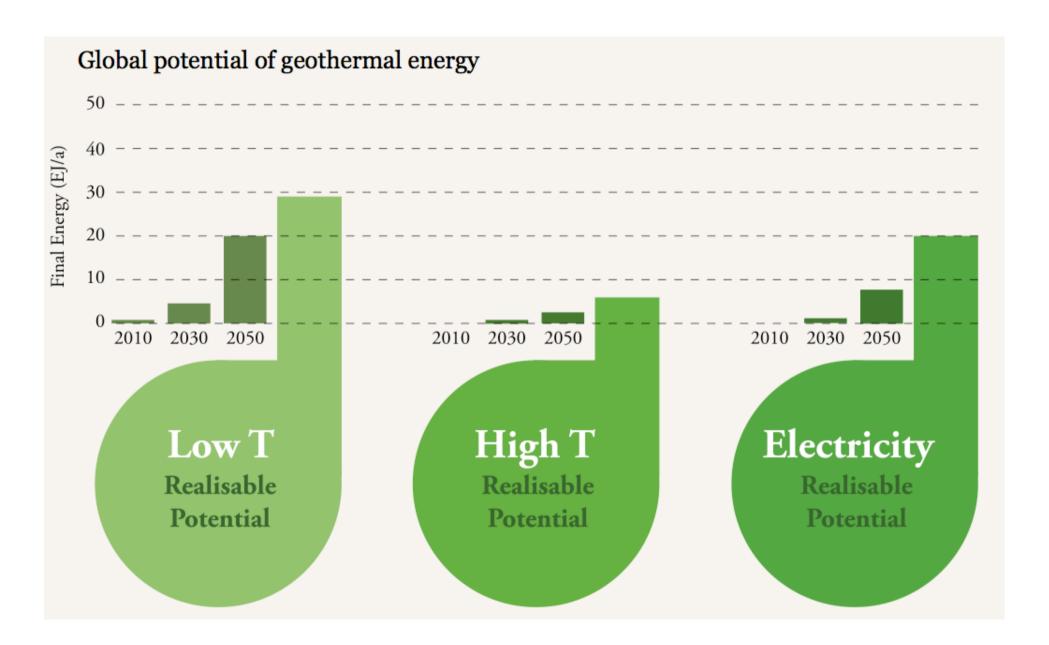
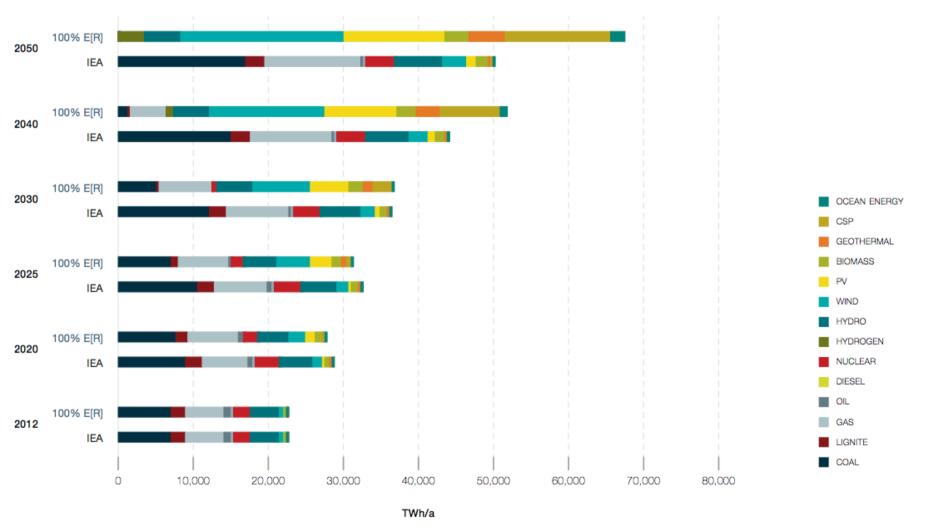


FIGURE 5 | WORLD DEVELOPMENT OF ELECTRICITY GENERATION UNDER THE IEA "CURRENT POLICIES" AND THE ENERGY [R]EVOLUTION CASE



Greenpeace, Energy (R)evolution

#### FIGURE 4 | DEVELOPMENT OF CO2 EMISSIONS BY SECTOR UNDER THE 100% ENERGY [R]EVOLUTION

'SAVINGS' = REDUCTION COMPARED TO IEA CURRENT POLICIES

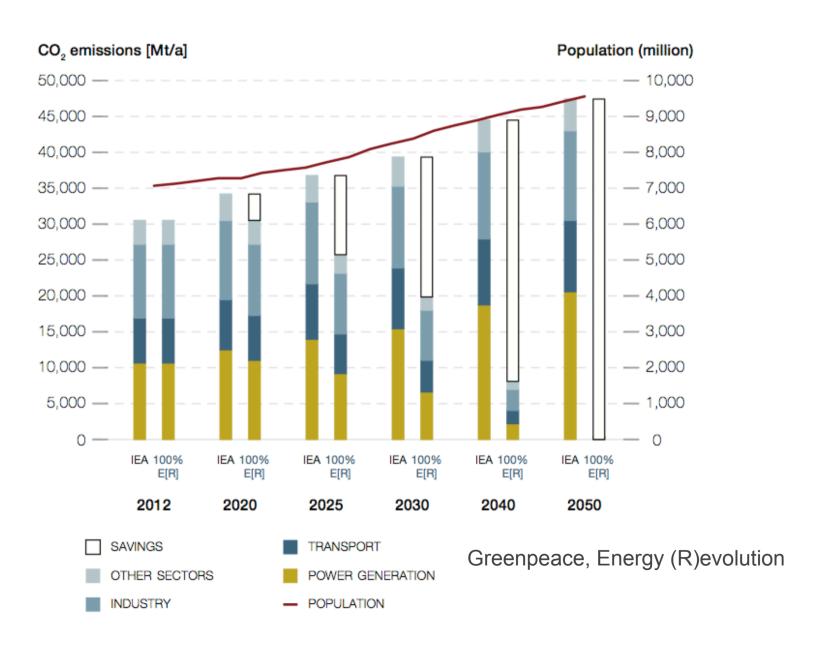
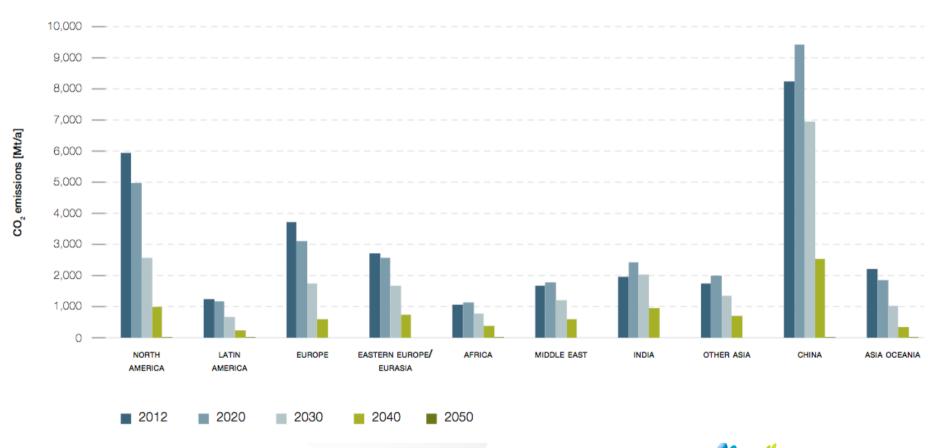




FIGURE 3 | CO2 EMISSION DEVELOPMENT UNDER THE 100% ENERGY [R]EVOLUTION BY REGION, 2012 TO 2050



Greenpeace, Energy (R)evolution





FIGURE 6.1.1 | GLOBAL: FINAL ENERGY INTENSITY UNDER THE REFERENCE AND BOTH ENERGY [R]EVOLUTION SCENARIOS

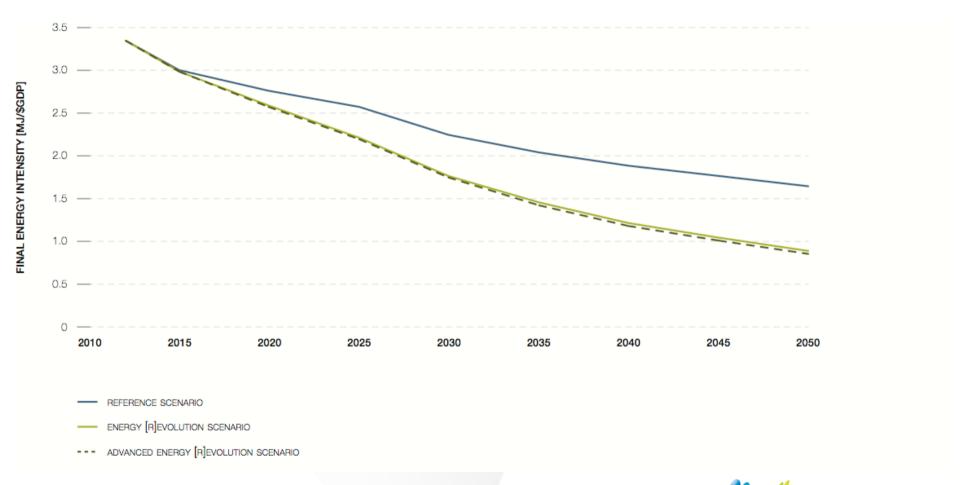






FIGURE 6.1.2 | GLOBAL: PROJECTION OF TOTAL FINAL ENERGY DEMAND BY SECTOR - REFERENCE, ENERGY [R]EVOLUTION, ADVANCED ENERGY [R]EVOLUTION SCENARIOS WITHOUT NON-ENERGY USE AND HEAT FROM CHP AUTOPRODUCERS

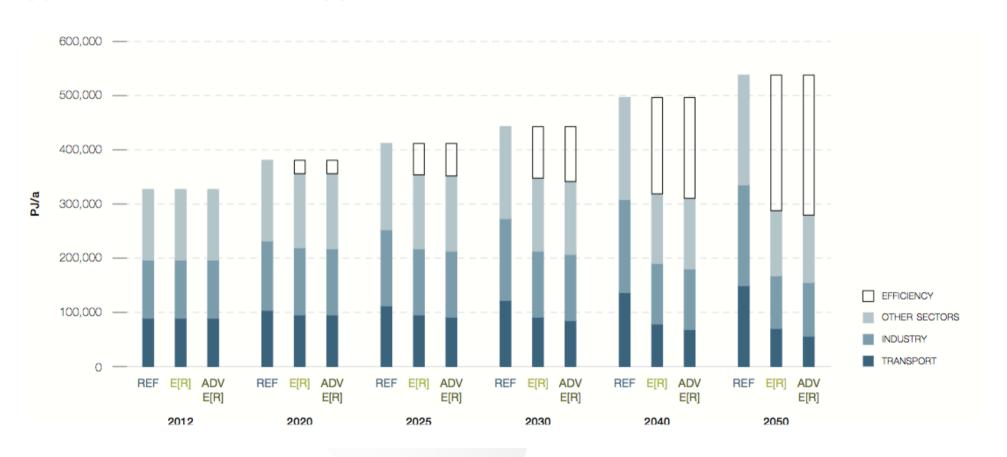
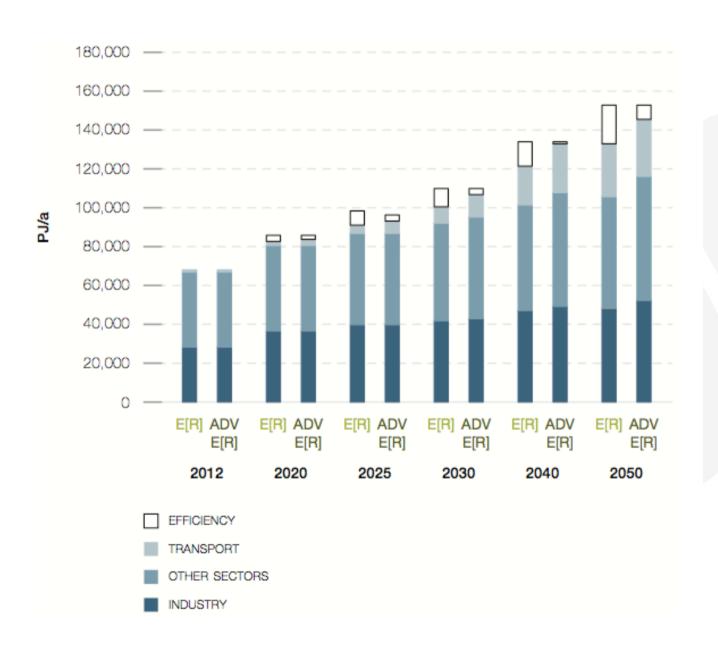




FIGURE 6.1.3 | GLOBAL: DEVELOPMENT OF ELECTRICITY DEMAND BY SECTOR IN THE ENERGY [R]EVOLUTION SCENARIOS



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TABLE 6.1.1 | GLOBAL: PROJECTION OF RENEWABLE ELECTRICITY GENERATION CAPACITY UNDER THE REFERENCE AND THE ENERGY [R]EVOLUTION SCENARIOS

IN GW

		2012	2020	2030	2040	2050
HYDRO	REF	1,099	1,331	1,544	1,715	1,878
	E[R]	1,099	1,316	1,397	1,445	1,503
	ADV	1,099	1,316	1,402	1,457	1,536
BIOMASS	REF	87	150	199	243	293
	E[R]	87	194	392	558	746
	ADV	87	200	405	579	742
WIND	REF	277	554	807	998	1,217
	E[R]	277	820	2,510	4,316	5,575
	ADV	277	904	3,064	5,892	8,040
GEOTHERMAL	REF	11	17	28	42	62
	E[R]	11	28	137	325	485
	ADV	11	31	171	452	708
PV	REF	97	332	494	635	803
	E[R]	97	732	2,839	4,988	6,745
	ADV	97	844	3,725	6,678	9,295
CSP	REF	3	11	26	49	74
	E[R]	3	31	405	984	1,473
	ADV	3	42	635	1,616	2,555
OCEAN	REF	0	1	4	15	28
	E[R]	0	11	95	318	552
	ADV	0	11	131	432	738
TOTAL	REF	1,575	2,396	3,101	3,696	4,355
	E[R]	1,575	3,132	7,774	12,934	17,079
	ADV	1,575	3,348	9,532	17,105	23,614



FIGURE 6.1.6 | GLOBAL: DEVELOPMENT OF ELECTRICITY GENERATION STRUCTURE - REFERENCE, ENERGY [R]EVOLUTION, ADVANCED ENERGY [R]EVOLUTION SCENARIOS

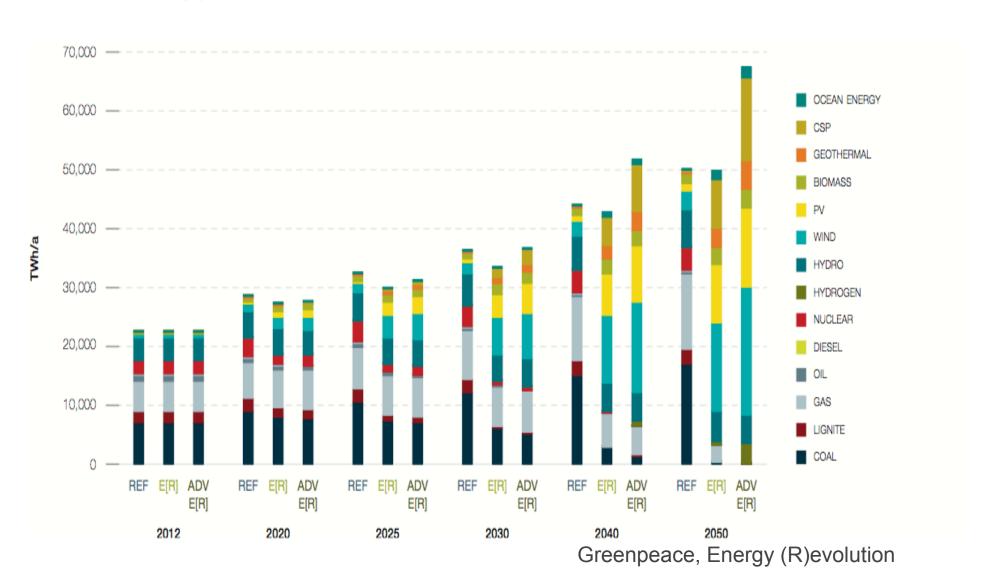
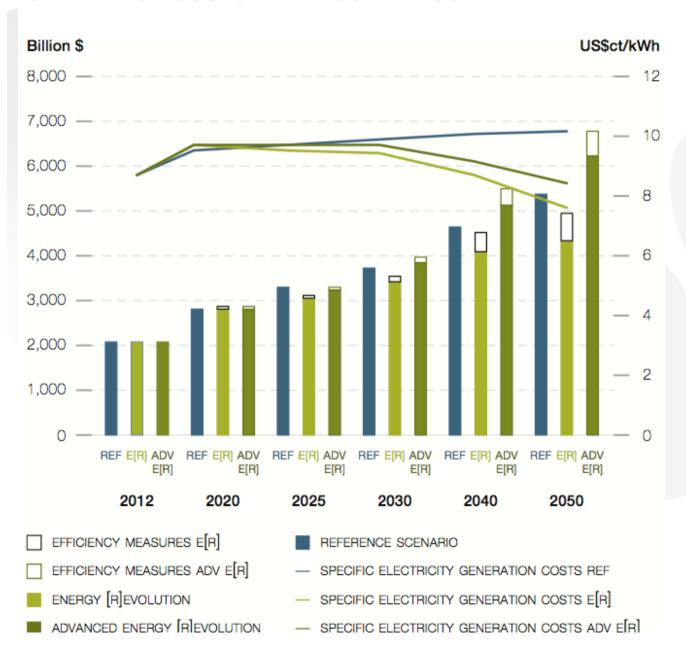


FIGURE 6.1.7 | GLOBAL: DEVELOPMENT OF TOTAL
ELECTRICITY SUPPLY COSTS & OF SPECIFIC ELECTRICITY
GENERATION COSTS IN THE SCENARIOS



Greenpeace, Energy (R)evolution



#### FIGURE 6.1.8 | GLOBAL: INVESTMENT SHARES - REFERENCE VERSUS ENERGY [R]EVOLUTION SCENARIOS

